

## Italy's National Energy Strategy 2017

A workshop with leading international experts

under Chatham House Rule

Rome, 14 March 2017

8,45 – Registration and welcome coffee

**9,15 – PLENARY SESSION: Opening remarks** (Salone Arazzi, Floor 1)

Carlo Calenda (Minister of Economic Development)

<b>CONCURRENT SESSIONS</b>	<b>Natural Gas Stream</b>	<b>Decarbonization stream</b>	<b>Electricity Stream</b>
	Sala Riunioni Floor 6, #3-5	Parlamentino Floor 1	Sala Commissioni Floor 7, #39
Chair	Gian Paolo Toriello	Raffaele Tiscar	Luciano Lavecchia
10,00	Issues to be discussed: long term scenarios for natural gas supply and demand (including LNG); infrastructures and energy security	Issues to be discussed: RES and energy efficiency technologies and scenarios	Issues to be discussed: Market design; RES integration; adequacy and flexibility
Presentation	Massimo Nicolazzi (Università di Torino e Ispi)	Paolo Frankl (International Energy Agency)	Fabien Roques (Compass Lexecon)
Discussant	Sergio Ascari (Florence School of Regulation e REF-E)	Angelo Airaghi (Fondazione Tor Vergata)	Alessandro Rubino (Nature Energy)
Q&A			
11,30	Coffee break		
12,00	Issues to be discussed: LNG vs pipelines; market integration; LT contracts vs spot based market	Issues to be discussed: the energy and climate policy nexus; how to make decarbonization cost-efficient	Issues to be discussed: the role of TSOs and DSOs in a world of distributed generation; self consumption as a game changer
Presentation	Jonathan Stern (Oxford Institute for Energy Studies)	Carlo Carraro (Università di Venezia)	Carlos Batlle (Comillas Pontifical University)
Discussant	Luca Franza (Clingendael International Energy Programme)	Massimo Gallanti (RSE)	Fulvio Fontini (Università di Padova)
Q&A			

**13,30 – LUNCH BREAK**

<b>CONCURRENT SESSIONS</b>	<b>Oil Stream</b>	<b>Retail markets stream</b>
	Sala Commissioni Floor 7, #39	Sala Riunioni Floor 6, #3-5
Chair	Gian Paolo Toriello	Carlo Stagnaro
<b>14,30</b>	Issues to be discussed: The future of oil sector in Italy (upstream & import, refinery, logistic, infrastructures and markets) and the role of CNG and LNG as an alternative to hydrocarbons fuels	Issues to be discussed: retail markets design; consumer protection; energy poverty
Presentation	Davide Tabarelli (Nomisma Energia)	Stephen Littlechild (Cambridge Judge Business School)
Discussant	Vittorio D'Ermo (Associazione Italiana degli Economisti dell'Energia)	Ivan Faiella (Banca d'Italia)
Q&A		
<b>16,00</b>	Issues to be discussed: oil market and refinery sector international scenario	Issues to be discussed: how to integrate distributed generation and self consumption in power markets; the emergence of prosumers
Presentation	John Cooper (Fuels Europe)	Jean-Michel Glachant (Florence School of Regulation)
Discussant	Davide Tabarelli (Nomisma Energia)	Stefano Clò (Università di Milano e RIE)
Q&A		

**17,30 – PLENARY SESSION: Closing remarks (Salone Arazzi, Floor 3)**

Gian Luca Galletti (Minister of the Environment)

**18,00 – CLOSING**